**INTEREST RATES MARKET NOTICE**

**Date: 14 May 2015**

**Subject:** New Financial Instrument Listing

***(CAPITEC BANK LIMITED –“CBL23”)***

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The JSE Limited has granted a listing to **CAPITEC BANK LIMITED** on Interest Rate Market with effect from 18 May 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** CBL23

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 8.575 % (3 Month JIBAR as at 13 May 2015 of 6.125% plus 245 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 May 2018

**Books Close** 13 August, 13 November, 13 February, 13 May

**Interest Payment Date(s)** 18 August, 18 November, 18 February, 18 May

**Last Day to Register** By 17:00 on12 August, 12 November, 12 February, 12 May

**Issue Date** 18 May 2015

**Date Convention** Following

**Interest Commencement Date** 18 May 2015

**First Interest Payment Date** 18 August 2015

**ISIN No.** ZAG000126350

**Additional Information** Unsubordinated Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CBL23%20%20Pricing%20Supplement%2020150518.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CBL23%20%20Pricing%20Supplement%2020150518.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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